

Summary¹ of Quaternions.

Basic definitions.

The set:

$$\mathbb{H} = \{q = a + bi + cj + d\mathbf{k} : a, b, c, d \in \mathbb{R}\}.$$

Multiplication rules,

$$(1.1) \quad \mathbf{i}^2 = \mathbf{j}^2 = \mathbf{k}^2 = \mathbf{ij}\mathbf{k} = -1,$$

were (literally) carved in stone [into the stone of Brougham Bridge in Dublin, Ireland] on Monday, October 16, 1843, by Sir WILLIAM ROWAN HAMILTON (1805–1865).² In particular,

$$(1.2) \quad \mathbf{ij} = -\mathbf{j}\mathbf{i} = \mathbf{k}.$$

Alternatively, $\mathbf{i} \rightarrow \mathbf{j} \rightarrow \mathbf{k} \rightarrow \mathbf{i}$. The resulting multiplication on \mathbb{H} ,

$$(1.3) \quad (a + bi + cj + d\mathbf{k})(x + yi + zj + w\mathbf{k}) = (ax - by - cz - dw) + (ay + bx + cw - dz)\mathbf{i} \\ + (az + cx + dy - bw)\mathbf{j} + (aw + xd + bz - cy)\mathbf{k}$$

is associative but non-commutative, and turns \mathbb{H} into a *division algebra*.

For $q \in \mathbb{H}$, define

$$(1.4) \quad q^* = a - bi - cj - d\mathbf{k}, \quad \mathfrak{N}(q) = qq^* = a^2 + b^2 + c^2 + d^2 = q^*q, \quad q^{-1} = \frac{q^*}{\mathfrak{N}(q)} \quad (\text{if } \mathfrak{N}(q) > 0).$$

A *versor* is a quaternion q with $\mathfrak{N}(q) = 1$; it is used to describe rotations in \mathbb{R}^3 .

A major *algebraic miracle* (which, of course, follows from (1.2) and (1.4)) is that

$$(1.5) \quad (q_1q_2)^* = q_2^*q_1^*$$

and then

$$(1.6) \quad \mathfrak{N}(q_1q_2) = q_1q_2q_2^*q_1^* = \mathfrak{N}(q_1)\mathfrak{N}(q_2).$$

Equivalent characterizations of \mathbb{H} :

- $\mathbb{H} \cong \mathbb{R}^4$ [four-dimensional Euclidean space], with $\mathfrak{N}(q) = \|q\|^2$, the Euclidean norm of the corresponding vector, and a (rather ugly) multiplication rule

$$(1.7) \quad (a, b, c, d)(x, y, z, w) = (ax - by - cz - dw, ay + bx + cw - dz, az + cx + dy - bw, aw + xd + bz - cy);$$

the rule, of course, is the same as (1.3).

- $\mathbb{H} \cong \mathbb{C}^2$ [a pair of complex numbers], by writing $q = (a + bi) + (c + di)\mathbf{j}$ and using the relation (1.1) for the imaginary units \mathbf{i} and \mathbf{j} .
- $\mathbb{H} \cong \mathbb{R} \times \mathbb{R}^3$ [a scalar and a vector] by writing $q = a + \vec{u}$, $\vec{u} = b\hat{i} + c\hat{j} + d\hat{k}$ and re-writing (1.3) as

$$(1.8) \quad (a + \vec{u})(x + \vec{v}) = ax - \vec{u} \cdot \vec{v} + (a\vec{v} + x\vec{u} + \vec{u} \times \vec{v});$$

it is then natural to call a the real part of q and \vec{u} , the vector part. With this interpretation, a versor (unit quaternion)

$$\hat{q} = \cos(\theta/2) + \hat{u} \sin(\theta/2),$$

with a unit vector $\hat{u} \in \mathbb{R}^3$, represents rotation around the axis in the direction of \hat{u} by the angle θ :

$$\mathbb{R}^3 \ni \vec{v} \mapsto \hat{q} \vec{v} \hat{q}^{-1},$$

where \vec{v} on the right-hand side is interpreted as a quaternion with zero real part; by direct computation, the real part of the resulting product will be zero.

¹Sergey Lototsky, USC; version of May 4, 2023.

²The vectors in \mathbb{R}^3 and operations on them first appeared in 1880s, in the works of J. Gibbs and O. Heaviside.

Algebra background.

The starting point is a GROUP, a set with a binary operation $(a, b) \mapsto a \circ b$ having a unit and an inverse. Next, we have a RING, a set with two binary operations, “addition” $(a, b) \mapsto a + b$ and “multiplication” $(a, b) \mapsto a \cdot b$; it is an Abelian (commutative) group for $+$; “multiplication” is associative and has the distributive property with “addition”, but does not have to be commutative, invertible, or even have a unit. A FIELD is a ring where both operations lead to Abelian groups. A LINEAR SPACE over a field is a collection of objects that allow linear combinations with coefficients in the field; a similar construction with a ring instead of a field is called a MODULE. Finally, an ALGEBRA \mathcal{A} is a linear space over a field with a BI-LINEAR FORM, that is, a bi-linear operation $\mathcal{A} \times \mathcal{A} \ni (a, b) \mapsto [a, b] \in \mathcal{A}$. In a DIVISION ALGEBRA, this bi-linear operation is, in some sense, invertible (and this can be called “multiplication”): for every a, b , with $b \neq 0$, there are unique x, y such that $a = [b, x] = [y, b]$.

Here are some facts.

- (1) A *finite-dimensional division algebra over the field of real numbers* can only be of dimension 1, 2, 4, or 8 (as proved in 1958, independently, by Michel Kervaire and John Milnor).
- (2) A *commutative and associative finite-dimensional division algebra over the field of real numbers* is isomorphic to either \mathbb{R} or \mathbb{C} .
- (3) A *non-commutative but associative finite-dimensional division algebra over the field of real numbers* is isomorphic \mathbb{H} .
- (4) The main eight-dimensional version, known as OCTONIONS, has multiplication non-commutative and non-associative, but still *alternative*, that is, the “multiplication” operation satisfies $[X, [X, Y]] = [[X, X], Y]$, $[[X, Y], Y] = [X, [Y, Y]]$. Then, by analogy with (1.8), one concludes that a *reasonable* extension of the cross product³ is only possible in seven dimensions.
- (5) A finite-dimensional *commutative* division algebra over the field of real numbers is either 1- or 2-dimensional (as proved in 1940 by Heinz Hopf, of the Hopf algebras fame and an advisor of Michel Kervaire).
- (6) A finite-dimensional commutative division algebra over the field of real numbers DOES NOT have to be isomorphic to \mathbb{C} . An example is the complex numbers with “multiplication” defined by

$$[(a + bi), (x + yi)] = (a - bi)(x - yi) \equiv (a + bi)^*(x + yi)^* \equiv ((a + bi)(x + yi))^* = (ax - by) - (ay + bx)i.$$

This operation is commutative but not associative and does not have a unit.

³note that cross product is NOT alternative