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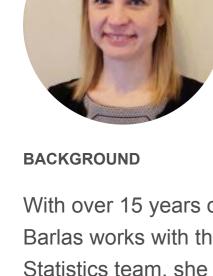
Read Marco's Bio ▼

MARCO ANGRISANI

CENTERS AND PROGRAMS

Marco Angrisani is an economist at the University of Southern California, CESR. His primary research fields are applied microeconomics, economics of aging, and survey methodology. He works on sample selection and weighting procedures of the Understanding America Study

(UAS) and he previously performed this task for the RAND American Life Panel. He has designed and implemented the sampling and weighting schemes for the Survey of Consumer Payment Choice and Diary of Consumer Payment Choice of the Boston/Atlanta Fed since 2012. He is leading the effort to collect electronic records of consumers' transactions within the UAS with the aim to combine them with self-reported information and better study household spending behavior.



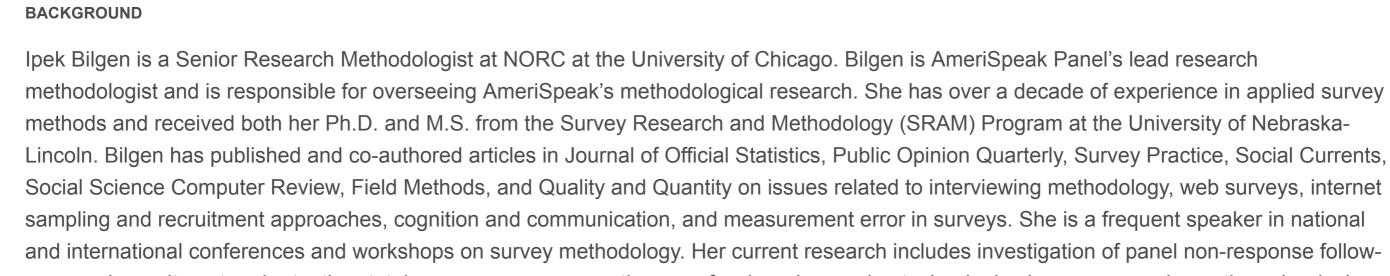
FRANCES BARLAS

Read Frances' Bio ▼

With over 15 years of experience in survey research, Dr. Frances M. Barlas is a leading survey methodologist in online surveys. At Ipsos, Dr. Barlas works with the KnowledgePanel, the largest online probability-based panel in the United States. As head of the KnowledgePanel Statistics team, she oversees the sample and weighting of projects run on the panel as well as the collection and maintenance of profile data on all panelists. She is also responsible for conducting research-on-research to improve all aspects of survey methodology at Ipsos, specializing in

BACKGROUND

research on the statistical underpinnings of the KnowledgePanel including research on sampling, weighting, and measurement. She leads research and development initiatives to advance the operational efficiency and statistical integrity of the KnowledgePanel and other Ipsos research assets. Prior to joining Ipsos (by way of GfK), she was a Research Scientist and Senior Survey Methodologist at ICF International following her position as Senior Research Analyst at NERA Economic Consulting. She received her Ph.D. in sociology from Temple University.



IPEK BILGEN

Read Ipek's Bio ▼

up, panel recruitment and retention, total survey error sources, the use of web and emerging technologies in surveys, and questionnaire design and survey implementation issues. Bilgen is currently serving as president of Midwest Association for Public Opinion Research (MAPOR). In the past, she has served as MAPOR conference chair and secretary treasurer. Additionally, Bilgen is serving on American Association for Public Opinion Research (AAPOR)'s Membership and Chapter Relations and Standards Committees. MARIO CARRASCO Read Mario's Bio ▼

Mario X. Carrasco is Co-Founder and Principal of ThinkNow, an award-winning, technology driven cultural insights agency based in Burbank,



BACKGROUND

focused on the multicultural market, as well as DigaYGane.com, one of the largest and most representative Hispanic online panels in the

JILL DARLING

ANDREW DUNN

Read Andrew's Bio ▼

MANSOUR FAHIMI

Read Mansour's Bio ▼

presenting at several association events, including those held by the National Tourism Association and Market Research Association, as well as industry events such as the Google Multicultural Marketing Forum, Vision Critical, and Hispanicize LA. Among his awards and recognitions,

Read Jill's Bio ▼ **BACKGROUND** Jill E. Darling is survey director of the USC Center for Economic and Social Research's Understanding America Study. Before joining USCin 2015, she served as survey director and survey methods lead at the Veterans Health Administration Health Services Research and Development Center for Healthcare Innovation, Implementation, and Policy. Previously, Ms. Darling was Associate Director of the Los Angeles Times Poll, where she was responsible for the design and conduct of surveys and exit polls. Ms. Darling recently chaired an American Association for Public Opinion Research's (AAPOR)task force on attacks on surveys, and co-authored the AAPOR Report: Current Knowledge and Considerations Regarding Survey Refusals. Her work has appeared in newspapers, online magazines, and journals including The Conversation, Health Services Research, Women's Health Issues, Medical Care, and Nature Human Behavior.

As a Senior Data Associate, Andrew Dunn applies a data-centric lens to all aspects of his work. He takes pleasure in finding new ways to

of complex surveys, as well as data enhancement methods, process optimization procedures, and program evaluation tasks. In recent years,

Angela Fontes is the Director of the Behavioral and Economic Analysis and Decision-making (BEAD) program area at NORC at the University of

data. In addition to utilizing a number large national/federal data sets including the Survey of Consumer Finances, the Survey of Income and

collected using NORC's AmeriSpeak Panel®. Fontes' research can be found in journals such as the Hispanic Journal of Behavioral Sciences,

Health Affairs, the Journal of Family and Economic Issues, the Journal of Women, Politics and Policy, Financial Counseling and Planning, and

Chamberlain Research Consultants and Leo Burnett. In addition, she is adjunct faculty at Northwestern University where she was recently

awarded a Distinguished Graduate Teaching Award. At Northwestern, Fontes teaches graduate courses in behavioral economics and public

Program Participation, and the Consumer Expenditure Survey, Fontes works extensively with the Financial Well-being and Literacy data

the International Journal of Transportation Research. Prior to NORC, Fontes worked in business and market research consulting with



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Mansour has been working on online data collection methods where his research and publications have focused on improving the inferential possibilities of data from compromised samples. He has developed innovative calibration techniques to compensate for the limitations of data with unspecified representational properties, as well as supplementation of structured surveys with data from nontraditional sources to address

clients' evolving informational needs.

BACKGROUND

BACKGROUND With 30 years of experience in market and survey research methods and applications, Dr. Mansour Fahimi works on design and administration

Chicago. At NORC, Fontes oversees academic, foundation and commercial research focused on economic decision-making and consumer behavior. She is the Principal Investigator on several projects, including a five-year contract with the Securities and Exchange Commission to conduct investor protection research, and NORC's ongoing collaboration with JUST Capital and Forbes on the JUST 100: America's Best Corporate Citizens. Fontes' personal research centers on retirement preparedness and methodologies for the collection of household finance

TANIA GUTSCHE

ANGELA FONTES

Read Angela's Bio ▼

policy, policy analysis, predictive analytics, and research writing. Fontes is an active member of the American Association for Public Opinion Research, the American Council on Consumer Interests, and the Association for Financial Counseling and Planning Education. She holds a Ph.D. in Consumer Behavior and Family Economics with a minor in Sociology from the University of Wisconsin-Madison, and is a certified Project Management Professional (PMP®).

Read Tania's Bio ▼ **BACKGROUND** Tania Gutsche is the panel manager for the Understanding America Study (UAS) at the Center for Economic and Social Research (CESR) at USC. In this role she is responsible for directing panel operations from recruitment to retention, including panel member communications, payments, and help desk management. **ANGELA HUNG** Read Angela's Bio ▼ **BACKGROUND**

Angela Hung (Ph.D., Social Science, California Institute of Technology) is Director of the Center for Financial and Economic Decision Making

(CFED) and a senior economist at RAND. Dr. Hung has over 18 years of experience in survey, focus group, and experiment design to study

decisions to their interests and goals. Her work on financial decision making and retirement has been sponsored by agencies such as the

allocation; the relationship between financial literacy and retirement savings and decumulation; the effect of advice on investment portfolio

Arie Kapteyn Ph.D., is a Professor of Economics and the Executive Director of the Dornsife College of Letters Arts and Sciences Center for

of new methods of data collection, using the Internet and mobile devices. He has about 20 years of experience in recruiting and running

population representative Internet panels, including the CentERpanel (2000 respondents; the first probability Internet panel in the world) and

Study (4000 respondents currently, but growing to 6000 by early Fall 2016) in the US. He has conducted numerous experiments with the panels,

concerning methods (e.g. optimal recruiting and survey design), substantive studies (including health and decision making), and measurement

(self-administered biomarkers, physical activity, time use, weight and impedance measurement using advanced bathroom scales). Furthermore,

he has been involved in telephone and in-person surveys on various continents. Dr. Kapteyn received an M.A. in econometrics from Erasmus

University Rotterdam, an MA in agricultural economics from Wageningen University, and a Ph.D. from Leiden University, all in the Netherlands.

He is a fellow of the Econometric Society and holds a knighthood in the order of the Netherlands Lion.

COURTNEY KENNEDY

Read Elodie's Bio ▼

Coordination of the panel management activities and team

maintenance of a ~3000 mobile device fleet

accountable to follow up calls, messages and letters

JOHN SABELHAUS

Read John's Bio ▼

INES SCHAURER

• Controlling attrition and response rate of the panel:

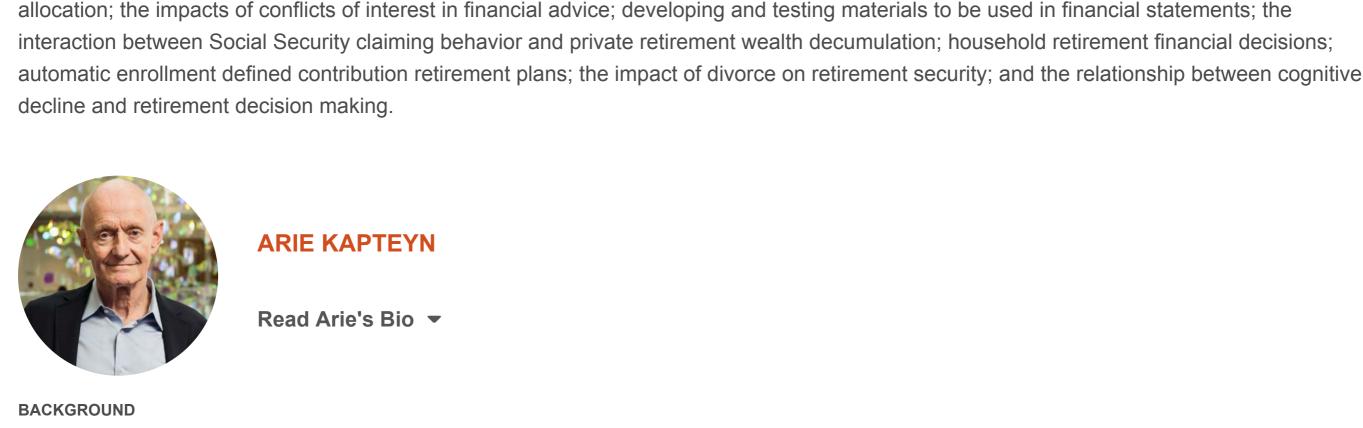
LISS panel (7500 respondents) in the Netherlands, as well as the American Life Panel (6000 respondents) and the Understanding America

Bureau, the Social Security Administration (SSA), DOL, the Department of the Treasury, the Department of Defense, the National Institute on

individual decision-making. Her work focuses on how people collect and use financial information and how successfully they match their financial

Aging, and the World Bank. She has led several projects on financial decision-making that analyze data from experiments, surveys, and/or focus

groups, including projects on investor understanding and experience with the financial advice market; the effects of fees on investment portfolio



Economic and Social Research (CESR) at the University of Southern California. Before founding CESR at USC in 2013, Prof. Kapteyn was a Senior Economist and Director of the Labor & Population division of the RAND Corporation. He came to RAND after an almost twenty years stint at Tilburg University in the Netherlands, where he was professor of economics, dean, and founding director of several institutes. Much of Prof. Kapteyn's recent applied work is in the field of aging and economic decision making, with papers on topics related to retirement, consumption and savings, pensions and Social Security, disability, economic well-being of the elderly, and portfolio choice. He is a pioneer in the development

ARIE KAPTEYN

Read Arie's Bio ▼

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LIST OF RELEVANT ACTIVITIES

LIST OF RELEVANT PUBLICATIONS

Research Association, Lisbon

Read Courtney's Bio ▼ **BACKGROUND** Courtney Kennedy is director of survey research at Pew Research Center. In this role, she serves as the chief survey methodologist for the Center, providing guidance on all of its research and leading its methodology work. Prior to joining Pew Research Center, Kennedy served as vice president of the advanced methods group at Abt SRBI, where she was responsible for designing complex surveys, developing data collection methodologies and assessing data quality. Her work has been published in Public Opinion Quarterly, the Journal of Survey Statistics and Methodology and the Journal of Official Statistics. She has worked as a statistical consultant on the U.S. Census Bureau's decennial census and on multiple reports appearing in Newsweek. Kennedy has a doctorate from the University of Michigan and a master's degree from the University of Maryland, both in survey methodology. She received her bachelor's degree from the University of Michigan. Kennedy has served as standards chair of the American Association for Public Opinion Research and regularly serves as an election night exit poll analyst for NBC News. **ELODIE PÉTORIN**

Elodie Pétorin graduated in 2010 from a Master's degree in "Social analysis methods" from the Social Sciences University in Poitiers. CNRS

joigned the INED (National Institute of Demographic Studies) in 2013 for two years to work on the ELAP project (Longitudinal study on post

definition and formalization of panel management practices; production of an ELIPSS methodological booklet

• IT team correspondent for defining and testing new functionalities for the ELIPSS Sample Management System

placement in relation with the French social welfare for children). She started participating in ELIPSS project in 2013, as a panelmanger. She

joined the CDSP at Sciences Po in february 2016; she is now coordinating the panel management team and the panel management activities.

Pétorin, Elodie, Chevallier, Alexandre: "ELIPSS: A pratice driven application" Paper presented at the 7th Conference of the European Survey

Mannheim, Germany. In this role, she serves as a senior researcher at the GESIS panel and as a specialist for online and mixed-mode surveys.

She received her PhD on survey methods from the university of Mannheim in 2017. Her research focuses on recruitment of probability-based

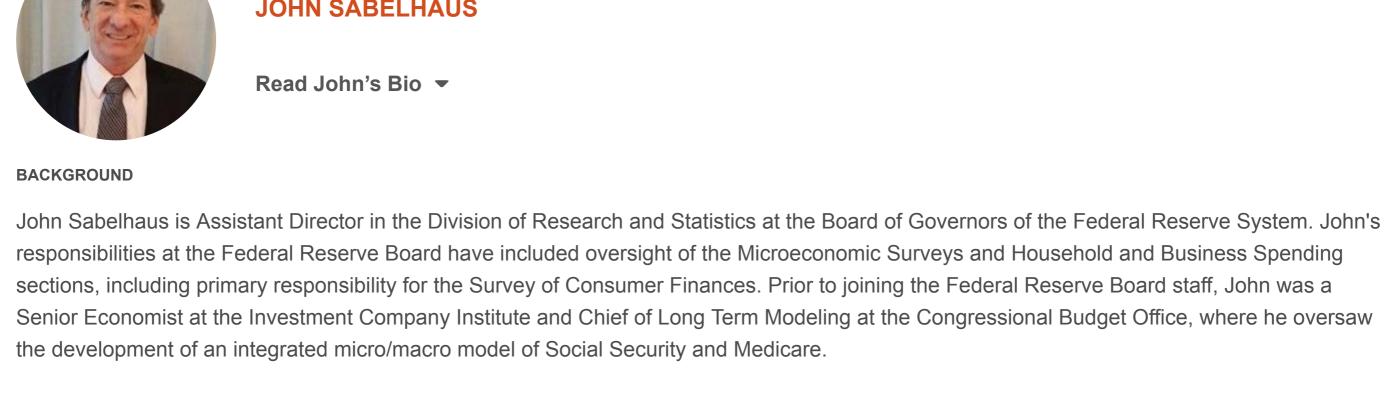
Dr. Kristi Scott is an economist in the Office of Research at the Social Security Administration. Prior to joining SSA in 2017, Dr. Scott completed

the Steven M. Teutsch Prevention Effectiveness Fellowship at the Centers for Disease Control and Prevention in Atlanta, Georgia. Dr. Scott

holds a Ph.D. from the University of Georgia where she majored in Consumer Economics, an MBA from Benedictine University, and a B.S. in

Agriculture from The Ohio State University. In her spare time, she focuses her research on food consumption and health outcomes.

Engineer (the French National Center for Scientific Research) from 2010 to 2013 in the PreSaJe project (Youth Health Research Project), she



Read Ines' Bio ▼ **BACKGROUND** Ines Schaurer is a researcher at the department of Survey Design and Methodolgoy at GESIS – Leibniz Institute for the Social Sciences in

online panels, data quality in online surveys and push-to-web.

KRISTI SCOTT

Read Kristi's Bio ▼

KYLA THOMAS

Read Kyla's Bio ▼

Read Chintan's Bio ▼

Kyla Thomas is an Associate Sociologist at the University of Southern California's Center for Economic and Social Research. She received her Ph.D. in Sociology from Princeton University. Her research interests include social stratification, culture, economic sociology, and experimental methods. Broadly, her work focuses on the social and cultural mechanisms of inequality in health and employment.

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CHINTAN TURAKHIA

GEMA ZAMARRO Read Gema's Bio ▼

BACKGROUND Chintan Turakhia is Executive Vice President of Strategic Research & Emerging Technologies at SSRS. He has over 25 years of survey research experience and has expertise in all phases of survey research. His extensive experience includes design and implementation of large scale studies in Public policy, Litigation, Political Research, Education, Housing, and Healthcare. In his role at SSRS, he oversees the design and development of SSRS Probability based web panel. He works with a diverse set of public and private sector clients in developing custom solutions for their research needs. In addition, he serves as Project Quality Advisor on a wide range of SSRS projects to ensure the highest quality research results for our clients. He has served as the president of New York Chapter of American Association of Public Opinion

for the study of measures and development of character skills. She is also an adjunct Senior Economist at the USC Dornsife Center for Economic and Social Research (CESR). Dr. Zamarro has performed research on applied econometrics in the areas of education and labor economics. She has completed studies on heterogeneity in returns to education, on the relationship between teacher quality and student performance, on the effect of school closing policies on student outcomes, on the properties of value-added methods for estimating teacher quality, on the effect of dual-language immersion programs on student outcomes, and on the causal effect of retirement on health, among others. Her current research focuses on the measurement and development of character skills and in particular, on the potential of measures of survey and test effort to proxy for relevant character skills.

LOS ANGELES OFFICE

Los Angeles, CA 90089-3332

635 Downey Way

Tel: 213.821.1850

Fax: 213.821.2716

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UNDERSTANDING AMERICA STUDY

Gema Zamarro, Ph.D. in Economics, is an Associate Professor (tenured) and 21st Century Endowed Chair in Teacher Quality at the Department

of Education Reform at the University of Arkansas. Dr. Zamarro also directs Charassein: the Character Assessment Initiative, a research group