# **Reference Guide – Onboarding for New Hires**

Last updated November 26, 2018

After logging in to Workday, you will have several tasks to complete. The tasks will be assigned in three "waves." It is crucial that the first wave be completed by the end of your first week of work. Some tasks can be skipped, and skipping a task will be seen by the system as completing it. See the steps below for information and instructions about how to complete and/or skip these tasks.

## **Steps**

- 1. Upon logging in, you will see the Onboarding announcement, which you can click on to reach the Onboarding dashboard.
- On the dashboard will be a record of the tasks you have completed, as well as helpful information, including a message from your manager, people to meet, and helpful links.



## Conboarding



3. Under your progress indicator, you will click on "Go to Inbox" to see the tasks that are waiting to be completed in your inbox.

Once in your Inbox, you will see the list of Onboarding tasks. Of these, the most important is Complete Form
 I-9. Hopefully, your hiring process has begun early enough that you have plenty of time to complete this
 task. It must be completed by the end of your first day of work. This is vital for compliance.

Inbox	
Actions (8) Archive	Complete Form I-9 📩 🌣 🖓 🖓
Viewing: All  Vi	1 minute(s) ago - Effective 06/11/2018
Update Personal Information: P01514745 Home Department Payroll/Personnel Coordinator I - Clark Kent	Employment Eligibility Verification
1 minute(s) ago - Effective 06/11/2018	Department of Homeland Security, U.S. Citizenship and Immigration Services
Complete Form I-9	USCIS Form I-9
1 minute(s) ago - Effective 06/11/2018	OMB No. 1615-0047 Expires 08/31/2019
Veteran Status Identification     1       1 minute(s) ago - Effective 06/11/2018     1	>START HERE Download and read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.
Disability Self-Identification 1 minute(s) ago - Effective 06/11/2018	Form I-9 Instructions. ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which
Change Emergency Contacts 1 minute(s) ago	document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.
	Section 1. Employee Information and Attestation
Complete Federal Withholding Elections 1 minute(s) ago - Effective 06/11/2018	Employees must complete and sign Section 1 of Form I-9 no later than the first day of employment, but not before accepting a job offer.
Complete State and Local Withholding Elections	Last Name (Family Name) * Kent
Payment Election Enrollment Event	First Name (Given Name) * Clark Submit Save for Later Cancel
Required Documents: P01514745 Home 🗸	Other Last Names Used (if any)

5. All of the other tasks should be completed by the end of your first week of work. While most of the tasks are mandatory, some, like the Payment Election Enrollment Event (Direct Deposit) can be skipped. Don't worry. If you wish to enroll in Direct Deposit in the future, you can. See the next section for information on how to skip a task.

### **SKIPPING A TASK**

## **Steps**

1. Select the task in the Inbox that you want to Skip.

Inbox					
Actions (8)	Archive	Manage Payment Elections	☆	ţ	L.1
Viewing: All v	Sort By: Newest	2 day(s) ago			
Payment Election Enrollmer	nt Event	Select how to receive payment for each type of pay. For direct deposit, be sure to add bank accounts before payment elections. You can add a	ditional acc	ount la	ater.
1 minute(s) ago	₩ ₩	10-day waiting period: Note that your new direct deposit instructions will be effective in approximately 10 working days. USC completes a ban ensure accuracy. If you have cancelled direct deposit instructions to a certain account, your next payment may be made via paper check while new data.	pre-notifica awaiting cor	tion pr nfirmat	ocess to tion of your
Required Documents:	745 Home	· · · · · · · · · · · · · · · · · · ·			

2. Click on the gear icon in the upper right hand corner. In the drop-down box, select Skip This Task. If the task is mandatory, you will not see this option.



#### 3. Click the OK button.

Complete Federal Withholding Elections minute(s) ago - Effective 06/11/2018	minute(s) ago	24
Complete State and Local Withholding Elections Ininute(s) ago - Effective 06/11/2018	complete Federal Withholding Elections minute(s) ago - Effective 06/11/2018	
Payment Election Enrollment Event	Complete State and Local Withholding Elections I minute(s) ago - Effective 06/11/2018	ជ
	Payment Election Enrollment Event minute(s) ago	ŵ

4. Again, it is vital that all your tasks get completed by the end of your first week at work. If you have questions, or need any help, call the HR Service Center at 213-821-8100 or <u>uschr@usc.edu</u>.