P.O. Box 231, Los Angeles, Calif. 90053

Department of the Treasury

District Director

Internal Revenue Service

Date:

in reply refer to

JUN 11 1971

L-342, Code 414

University of Southern California University Park Los Angeles, California 90007

SFIN 95-1642394

Gentlemen:

On the basis of your statement and the information recently submitted regarding the admissions policy of your institution, and the publicizing thereof, and with the understanding that such policies will remain in effect, we confirm the exempt status of your institution under Internal Revenue Code, Section 501(a), as an organization described in Section 501(c)(3).

This confirmation does not preclude a reevaluation of your admissions policy at a later date. It also does not preclude an examination of the operations of your institution to determine if the policy as described in your statement is being implemented.

Very truly yours,

District Director